

**Registered Office:**

232, Chittaranjan Avenue, 7th Floor  
Girish Park Crossing, Kolkata-700 006  
Tel.: +91-33 4052 9200, Fax: +91-33 4052 9224  
E-mail: intellect@intellectmoney.com  
CIN: U67120WB2005PLC106891

**Date: 14-11-2025**

**To,**

The Board of Directors  
Exato Technologies Limited  
A-33, 2nd Floor, Sector-2, Gautam Buddha Nagar,  
Noida, Uttar Pradesh, India, 201301

**Dear Sirs/Ma'am,**

**Proposed initial public offering (the "Offer") of equity shares of ₹10 (the "Equity Shares") by Exato Technologies Limited (the "Company")**

We, the undersigned, consent to act as a Sub - Syndicate member for the Issue and to our name being inserted as a Sub - Syndicate member for the Issue in the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with SME Platform of BSE where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies ("RoC") or any other authority as may be applicable.

**Name:** Intellect Stock broking Limited  
**Address:** 232, Chittaranjan Avenue 7TH Floor Kolkata\_700006  
**Tel:** +91 – 9831805555  
**E-mail:** rpandey@intellectmoney.com  
**Investor Grievance e-mail:** info@intellectmoney.com  
**Website:** www.intellectmoney.com  
**Contact Person:** Mr. Ram Ishwar Pandey  
**SEBI Registration Number:** IN2000191632

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.



**SEBI Regn. No. : IN2000191632 • IN-DP-CDSL-57-2015**

# INTELLECT STOCK BROKING LIMITED

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We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For Intellect Stock broking Limited.

**INTELLECT STOCK BROKING LTD.**



**Compliance Officer**

Compliance Officer

**Ram Ishwar Pandey**

Compliance Officer

**Cc:**

**GYR Capital Advisors Private Limited**

428, Gala Empire, Near JB Tower,

Drive in Road, Thaltej,

Ahmedabad-380 054

(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")



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Corporate Office: 905, Crescent Royal Off New Link Road, Near Maurya Landmark, Andheri (W), Mumbai-400 053, Tel.: +91-22 49766810